

PROVEN GREENHOUSE OPERATORS

BUILDING A DIVERSIFIED CANNABIS SUPPLY PLATFORM

A proven, low-cost greenhouse cultivator repositioning production toward higher-value domestic and international medical channels, with existing built capacity available for demand-led growth.

JULY 2026



WWW.GREENWAY.CA

CSE: GWAY | OTCQB: GWAYF



DISCLAIMER

FORWARD-LOOKING STATEMENTS, SECURITIES AND INDUSTRY INFORMATION

FORWARD-LOOKING STATEMENTS

Certain information in this presentation contains “forward-looking statements” and “forward-looking information” within the meaning of applicable Canadian securities laws. Forward-looking statements include, but are not limited to, statements concerning Greenway Greenhouse Cannabis Corporation’s (“Greenway” or the “Company”) strategy, objectives, planned operations, international sales development, product mix, capacity activation, pricing, margins, profitability, growth opportunities and future financial or operating performance. Forward-looking statements are based on management’s current expectations, estimates, projections, assumptions and beliefs, and involve known and unknown risks, uncertainties and other factors that may cause actual results to differ materially. Words such as “may”, “will”, “could”, “would”, “expects”, “believes”, “plans”, “targets”, “intends”, “potential”, “outlook” and similar expressions may identify forward-looking statements.

Forward-looking information is provided to assist readers in understanding management’s current expectations and may not be appropriate for other purposes. Readers are cautioned not to place undue reliance on forward-looking information. The Company undertakes no obligation to update forward-looking information except as required by applicable securities laws. This presentation should be read together with the Company’s audited financial statements and MD&A for the year ended March 31, 2026, available under Greenway’s profile on SEDAR+.

UNITED STATES INVESTORS

This presentation is not an offer to sell or a solicitation of an offer to buy securities in the United States or any other jurisdiction. The Company’s securities have not been registered under the United States Securities Act of 1933, as amended, or applicable state securities laws, and may not be offered or sold in the United States except pursuant to an available exemption from registration.

INDUSTRY AND THIRD-PARTY INFORMATION

This presentation contains market, industry and peer data derived from public sources, management estimates and third-party publications. Although the Company believes these sources to be generally reliable, the Company has not independently verified all such information and does not guarantee its accuracy or completeness. Industry data may be subject to interpretation, reporting lags and changes in methodology.

BASIS OF PRESENTATION

Unless otherwise stated, financial information is presented in Canadian dollars. Certain operational and ownership information is supplied by management and is current as of July 30, 2026. Rounded figures may not add due to rounding. Photos are illustrative and may depict facilities, products or related agricultural operations.

DISCLAIMER (CONT'D)

NON-IFRS MEASURES, FUTURE-ORIENTED FINANCIAL INFORMATION AND RISK FACTORS

NON-IFRS FINANCIAL MEASURES

This presentation refers to non-IFRS financial measures, including Adjusted EBITDA and related margins. These measures do not have standardized meanings under IFRS Accounting Standards and may not be comparable with similar measures presented by other issuers. They should not be considered in isolation or as substitutes for IFRS measures. Greenway calculates Adjusted EBITDA as net income (loss), adjusted for income taxes, interest and accretion, interest income, non-cash fair-value adjustments on biological assets and inventory, amortization, share-based compensation, impairments, transaction costs, other income and certain one-time non-operating items, as determined by management. Refer to the Fiscal 2026 MD&A for definitions, explanations and reconciliations.

FUTURE-ORIENTED FINANCIAL INFORMATION

To the extent this presentation contains future-oriented financial information or a financial outlook, such information is based on assumptions considered reasonable by management as of the date presented. Actual results may vary materially and the information may not be appropriate for other purposes.

SELECTED RISK FACTORS

Factors that could cause actual results to differ materially include, among others: the Company's ability to raise capital and generate sufficient revenues and cash flows; continued support from its parent company; the Company's ability to continue as a going concern; wholesale price and demand volatility; customer concentration; changes in international demand or export pathways; regulatory, licensing and compliance risks in Canada and abroad; agricultural, crop, pest, disease and environmental risks; energy, labour, supply-chain and operating-cost inflation; product quality, recalls and liability; reliance on key facilities, personnel, customers, suppliers and service providers; competition and industry consolidation; inventory valuation and impairment; access to capital, indebtedness and dilution; cybersecurity and information-system risks; and changes in tax, accounting, securities or cannabis laws.

The foregoing is not exhaustive. Additional risks and assumptions are described in the Company's prospectus, annual audited financial statements and MD&A filed on SEDAR+. No assurance can be given that forward-looking statements will prove accurate or that anticipated events will occur.

COMPANY AT A GLANCE



A CONTROLLED-ENVIRONMENT CULTIVATION PLATFORM SERVING DOMESTIC AND INTERNATIONAL MARKETS

167,000

sq. ft. licensed flowering & cultivation area

22,000

sq. ft. high-tech processing area

45,000+

kilograms of biomass sold into the legal market

All

Canadian provinces reached through
wholesale partners and products

\$1.60/g

Fiscal 2026 average net selling price — a
public-company record

\$1.09M

Fiscal 2026 Adjusted EBITDA — second
consecutive positive year

BUSINESS MODEL

Cultivate premium greenhouse flower, allocate production dynamically across domestic B2B, internationally bound medical channels and a selective Ontario consumer presence.

INVESTMENT HIGHLIGHTS

THE GREENWAY INVESTMENT CASE IS BUILT ON PRICING, OPERATING DISCIPLINE AND CHANNEL DIVERSIFICATION



RECORD REALIZED PRICING

Fiscal 2026 average net selling price reached \$1.60 per gram, up 21% year over year.



REPEATABLE OPERATING PROFITABILITY

Adjusted EBITDA remained positive for a second consecutive fiscal year at \$1.09 million.



INTERNATIONAL CHANNEL ESTABLISHED

Approximately 50% of fourth-quarter flower sales were internationally bound through domestic export partners.



IMPROVED UNDERLYING MARGINS

Gross margin before inventory impairment and IFRS fair-value adjustments improved to 29% from 18%.



DEMAND-LED CAPACITY OPPORTUNITY

Existing built and licensed cultivation space can support materially higher output with no material incremental construction capital expected.



DEEP GREENHOUSE OPERATING HERITAGE

Multi-generational commercial greenhouse experience supports crop consistency, cost discipline and scalable operating systems.

FOUNDERS EXCELLENCE: MORE THAN 60 YEARS OF CONTROLLED-ENVIRONMENT AGRICULTURE



THE DELFRESGOPURE® OPERATING HERITAGE UNDERPINS GREENWAY’S CULTIVATION APPROACH



4+ MILLION SQ. FT.

of indoor greenhouse space managed by Carl Mastronardi and Jamie D’Alimonte

~60 MILLION KG

of gourmet produce shipped across North America over the last year

300+ ACRES

of greenhouse-grown produce marketed and sold

110 ACRES

directly owned and operated within the DelFresco group

RELEVANCE TO GREENWAY • cultivation discipline • labour and input efficiency
• crop consistency • scalable operating systems

Greenhouse-growing techniques have been passed down through the family for more than 60 years.

COMMERCIAL AGRICULTURE DISCIPLINE APPLIED TO CANNABIS

THE OPERATING SYSTEM — NOT JUST THE GREENHOUSE — IS THE DIFFERENTIATOR



WHY GREENHOUSE EXPERIENCE MATTERS

- 1 Crop scheduling & environmental control**
Repeatable production planning, crop timing and rapid operating feedback.
- 2 Quality consistency at commercial scale**
Systems developed in high-volume produce operations support disciplined execution.
- 3 Demand-led capacity activation**
Existing infrastructure can be brought online in measured stages as customer demand grows.

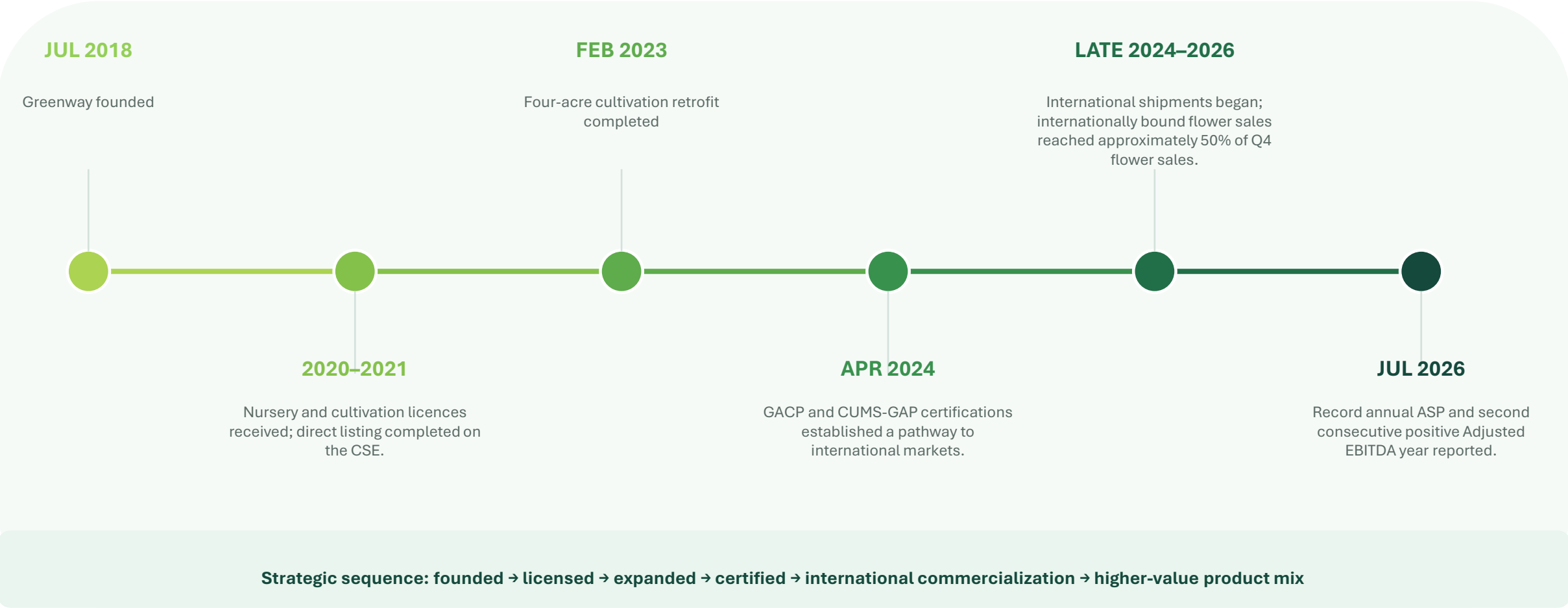
GREENWAY'S CORE ADVANTAGE

Combining the cost structure of greenhouse cultivation with the operating discipline of commercial agriculture and the quality requirements of regulated cannabis markets.

OUR JOURNEY: FROM LICENSING TO INTERNATIONAL COMMERCIALIZATION



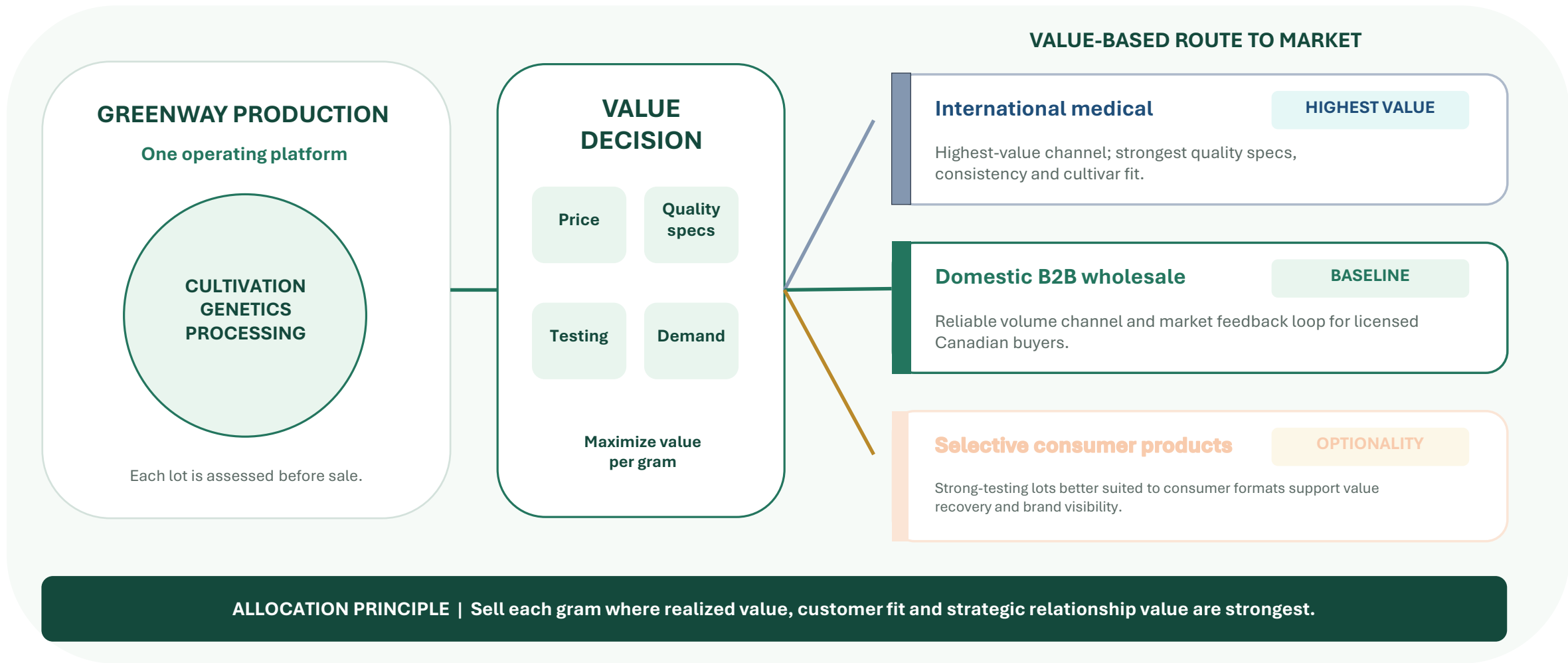
GREENWAY’S DEVELOPMENT HAS PROGRESSED THROUGH MEASURED, CAPITAL-DISCIPLINED MILESTONES



EVERY GRAM IS ALLOCATED TO ITS HIGHEST-VALUE CHANNEL



GREENWAY COMPARES PRICE, PRODUCT FIT AND RELATIONSHIP VALUE BEFORE DECIDING WHERE PRODUCTION IS SOLD



FACILITY & OPERATIONS

A DEDICATED NURSERY FEEDS A LARGE-SCALE LEAMINGTON CULTIVATION AND PROCESSING PLATFORM

Indoor Nursery – Kingsville, Ontario



Current Area: 10,000 ft²

Nursery Site Encompasses a Full-Suite of Advanced, Risk-Mitigating Cultivation Capabilities



Living Cubes



Rooting & Transplants



Mother Plants



Propagation



Cloning



Transportation

Hybrid Greenhouse – Leamington, Ontario

Current Area: 189,000 ft²

Flowering & Cultivation Area: 167,000 ft²

High-Tech Processing Area: 22,000 ft²

State-of-the-Art Facility (20 Growing Rooms) for Growing / Cultivating Premium Cannabis Intended for B2B Dried Flower Wholesale



CAPACITY IS BUILT — ACTIVATION IS DEMAND-LED

GREENWAY CAN SCALE INTO EXISTING LICENSED SPACE WITHOUT A NEW CONSTRUCTION PROGRAM



OPERATING LEVERAGE FROM EXISTING INFRASTRUCTURE

>75%

potential increase in total production capabilities as built space is utilized

- Higher production volumes can support top-line growth
- Fixed infrastructure is already in place
- Commercial agriculture experience supports disciplined ramp-up
- Channel growth — not construction — becomes the primary trigger

HIGH-QUALITY CRAFT CANNABIS PRODUCTS

CONSISTENT POTENCY AND TERPENE EXPRESSION ACROSS CURRENT PRODUCTION CULTIVARS

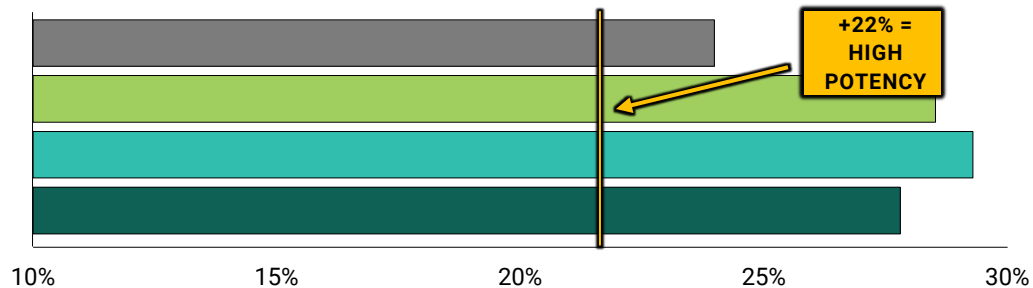


Compelling Portfolio of Premium Dried Flower

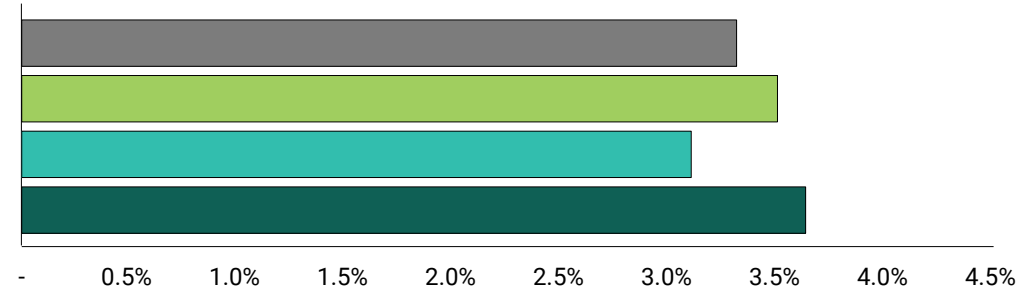


- Proprietary cultivars support differentiation in wholesale and international channels
- R&D team tests for quality, yield, terpene expression and flowering-time efficiency
- Our wholesale partners rely on stable supply, repeatable potency and consistent flower quality

Avg. THC% Level (Current Production Cultivars)



Avg. Terpene% Level (Current Production Cultivars)



⁽¹⁾ Avg. THC% and Terpene% Level is an average of the last four harvests. Seasonality and cultivars variance should be expected.

SELECTIVE CONSUMER PRESENCE

MILLRITE PROVIDES BRAND VISIBILITY AND ROUTE-TO-MARKET OPTIONALITY WHILE WHOLESALE REMAINS THE CORE FOCUS



CURRENTLY IN ONTARIO MARKET

The consumer portfolio is intentionally selective and is not positioned as Greenway's primary growth driver.

LAVENDER HAZE

PRE-ROLLS + BLUNT



2 × 0.5g
10 × 0.35g
1G Blunt

INDICA

PINK MOON

PRE-ROLLS



2 × 0.5g
10 × 0.35g

SATIVA

THE JEFFREY

PRE-ROLLS



1 × 0.5g
10 × 0.35g

HYBRID

BLUE CRUSH

MILLED FLOWER



14g milled

HYBRID

TALENTED & EXPERIENCED LEADERSHIP TEAM



COMMERCIAL AGRICULTURE, PUBLIC-COMPANY FINANCE AND CANNABIS MARKET EXPERIENCE



Jamie D'Alimonte

CEO & Co-Chair

CEO of Del Fresco Group; 30+ years in agriculture and 25+ years in commercial greenhouse growing.



Carl Mastronardi

President & Co-Chair

President of Del Fresco Group; award-winning commercial grower overseeing large-scale greenhouse operations.



Kyle Appleby

Chief Financial Officer

CPA with more than 20 years of senior finance and accounting experience, including public-company CFO roles.



Jacob de Jong

CAO & Corporate Secretary

Government, regulatory and cannabis operating experience; co-founder and former COO of a licensed processor.



Nicholas Nedin

Vice-President, Sales

Sales leadership across consumer technology, food and beverage, wine and cannabis R&D commercialization.

FINANCIAL PERFORMANCE & CAPITAL STRUCTURE



HIGHER REALIZED PRICING AND IMPROVED UNDERLYING MARGINS SUPPORT THE FISCAL 2027 GROWTH PLAN

\$1.60/g

Fiscal 2026 average net selling price

+21% year over year — highest as a public company

29%

Gross margin before impairment and fair-value adjustments

Up from 18% in Fiscal 2025

\$1.09M

Fiscal 2026 Adjusted EBITDA

Second consecutive positive fiscal year

FISCAL 2027 OPERATING PRIORITIES

EXPAND INTERNATIONALLY BOUND SALES

Build long-term relationships across regulated medical markets through established domestic export partners.

OPTIMIZE THE CULTIVAR MIX

Prioritize premium genetics and quality attributes with stronger long-term pricing characteristics.

ACTIVATE EXISTING CAPACITY

Use built and licensed space to support higher volumes as customer demand grows.

OUTLOOK: PROFITABLE GROWTH THROUGH CHANNEL MIX, PRICING AND OPERATING LEVERAGE

CURRENT CAPITAL STRUCTURE

Common shares outstanding	133,597,078
Options outstanding	4,825,000
Warrants outstanding	1,183,000
Debenture conversion shares	17,500,000
Fully diluted	157,105,078

UNDILUTED OWNERSHIP

Sunrite Greenhouses Ltd. 74.9% | Free float 24.9%
| Other insiders & management 0.2%

INVESTOR CONTACT

Jacob de Jong

CAO & Corporate Secretary

jacobd@greenway.ca

519-712-0311 Ext. 2204

WWW.GREENWAY.CA

CSE: GWAY | OTCQB: GWAYF



**PROVEN GREENHOUSE OPERATORS
BUILDING A DIVERSIFIED CANNABIS
SUPPLY PLATFORM**